

# Precision Sample Financial Report

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## Financial Reporting by Precision Financial

We love to provide insightful, analytical financial reports that business managers can use to understand trends in the company's financial health and to manage the business by numbers.

Precision Financial has dozens of charts, analyses, tables, and reporting features that we use for dozens of clients, but this sample report contains many of the elements present in nearly all reports. We welcome you to consider this as a starting point, and then we can easily add customizations for your business.



**Sample Company XYZ**

**For the Period Ending June 30, 2022**

### **Contents**

- Executive Summary
- Income Statement - Summary Trend
- Balance Sheet - Summary
- Statement of Cash Flows
- Year-over-Year Income Statement Comparison (Summary)
- Income Statement Monthly Graphs
- LTM Graphs
- Financial Health Charts
- Growth Rates Percentage (%)
- Aging Summary of Account Receivables

### **Appendix**

- Income Statement - Detail
- Balance Sheet - Detail
- Year-over-Year Income Statement Comparison (Detail)

Prepared By:

**PRECISION**  
FINANCIAL, LLC

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